

EB-5 INVESTOR QUESTIONNAIRE

INVESTOR GENERAL INFORMATION

Investor		
Last Name	First Name	Middle
Date of birth (month/day/year)	Country of birth	City of birth
Highest level of education/degree	Current employer/years with	Job title
Foreign address		Foreign telephone #
		Cellular telephone #
Foreign business address		Foreign business telephone #
		E-mail address
Person of contact (personal assistant, attorney, accountant)	E-mail address for contact	Contact phone #
Which U.S. Consulate is preferred for Visa processing?		

If married or have children:		
Spouse Name	Date of birth (MM/DD/YYYY)	City & Country of birth
Child's Name	Date of birth (MM/DD/YYYY)	City & Country of birth
Child's Name	Date of birth (MM/DD/YYYY)	City & Country of birth

If you are in the United States presently:		
U.S. Address		U.S. Telephone #
Last date of arrival	Current nonimmigrant status	Expiration date of U.S. visa
I-94 #		Expiration date of I-94 card
Social Security # (if applicable)		Immigration Alien # (if applicable)

REQUIRED GENERAL DOCUMENTATION

(Must Provide COPIES in PDF or JPG Format)*:

*Originals Are Required at the US Consulate or with Immigration Officer

- ___ Passport Identification Page (for Principal and family dependents)
- ___ I-94 Card and All Previous U.S. Visas (for Principal and family dependents)
- ___ Birth Certificates and Marriage Certificate (for Principal and family dependents)
- ___ If Applicable, Divorce Certificates, Decree, or Documents to Prove Freedom to Marry
- ___ Personal Income Tax Returns for the past 5 years (U.S. And Foreign)
- ___ Updated Resume, Curriculum Vitae (C.V.), or Detailed Biography

DETERMINATION OF NET WORTH

Current Annual Salary or Income (\$USD): _____

Current Net Worth (\$USD, exclude value of primary residence): _____

Please detail the source of net worth:

Source	Cash	Bank Accounts	Investment Real Estate	Securities	Other (describe):	Other (describe):

Current Amount in Savings Accounts (\$USD): _____

Current Amount in Checking Accounts (\$USD): _____

INVESTMENT EXPERIENCE AND ADVICE

How frequently have you invested in the following:

Stock exchange listed securities?	NEVER	SOMETIMES	OFTEN
Over-the-counter securities?	NEVER	SOMETIMES	OFTEN
Privately held securities?	NEVER	SOMETIMES	OFTEN
Commodities?	NEVER	SOMETIMES	OFTEN
Options?	NEVER	SOMETIMES	OFTEN
New Issues?	NEVER	SOMETIMES	OFTEN
Margin Purchases?	NEVER	SOMETIMES	OFTEN
Real Estate?	NEVER	SOMETIMES	OFTEN

Other investments? Please describe:

Do you consider yourself to have such knowledge and experience in financial matters to enable you to evaluate the merits and risks of an EB-5 related investment? YES NO

Have you consulted with any of the following with respect to this EB-5 investment?

Attorney? YES NO

Accountant? YES NO

Financial Advisor? YES NO

QUESTIONS

REGARDING ADMISSIBILITY OF THE INVESTOR AS A LEGAL PERMANENT RESIDENT

Have you ever worked in the United States without permission? YES NO
(If yes, please explain: _____)

Have you ever been placed in deportation or removal proceedings? YES NO
(If yes, please explain: _____)

Do you have a child who will be turning 21 years old in the near future? YES NO
(If yes, please explain: _____)

Have you been arrested, or have you violated any criminal or civil laws?
YES NO
(If yes, please explain: _____)

Do you have a medical condition that could make you ineligible? YES NO
(If yes, please explain: _____)

Has a visa petition/application or entry to the U.S. been previously denied? YES NO
(If yes, please explain: _____)

BRIEF EXPLANATION OF THE INVESTOR'S SOURCE OF FUNDS:

Briefly explain how the investor obtained the funds for the EB-5 investment; please be as detailed as possible:

DOCUMENTS TO PROVE LAWFUL SOURCE OF INVESTED FUNDS:

(Must Provide COPIES in PDF or JPG Format)*:

*Originals Are Required at the US Consulate or with Immigration Officer

An investor should submit all of the following types of documentary evidence for both the investor and the investor's spouse, unless a particular category of documents is not relevant to the investor:

1. **Financial Documents:**

- 5 Years of Complete tax returns (both individual and, if applicable, corporate or partnership tax returns) filed in any jurisdiction for each of the last 5 years. If earlier year's tax returns show higher income, also submit tax returns reflecting the three years of highest income levels
- Financial Statements. Submit any financial statements that have been prepared for the investor personally or for the investor's business. If available, audited financial statements are preferred. If the investment funds were accumulated on an earlier date, e.g. 2005, then 5 years of Financial Statements preceding 2005 are also required (1999-2004)

2. **Investments:**

- Copies of all investment or securities accounts for the last three years (if significant gains on investments or securities transactions occurred before the last three years, include documentation of such transactions);
- Stock certificates;
- Bank Statements: Include one bank statement for each of the last three years for any bank accounts in which you maintained a substantial balance.

3. **Business Documents:**

- Business registration/licenses for all business in the U.S. or outside the U.S. ;
- Business promotional materials, including website addresses;
- Documentation proving your ownership, directorship, or officership in each company, including: stock records; corporate meeting minutes; meeting minutes of shareholder distributions if you are shareholder; or other official documents;
- Documentation relating to sale of any business (documents should indicate the amount of proceeds you received from the sale);
- Accountant's evaluation or appraisal of business for all businesses in which you own a controlling or substantial interest. For each business, please indicate:

Name of Business	Country of Incorporation	Nature of Business	Amount of Initial Investment	% of Your Ownership	Your Share of Profits/Earnings	Salary/Income Earned	Amount Towards Eb-5 Investment

4. **REAL ESTATE:**

- Deeds and mortgage documents for all properties in which you own an interest;
- Documentation of all real estate purchases and sales;
- Appraisals for all real estate that you own;
- Lease documents for all real estate from which you earn lease income;
- For all of your real estate assets, provide the following information (use extra sheets as needed):

Property Information	
Complete address of property: See Property List	Names of owners on property records:
Purchase price \$USD:	Date of purchase:
Appraisal price \$USD:	Date of appraisal:
Mortgage balance due \$USD:	Rental income \$USD:
Date of Sale:	Amount of Sale Proceeds \$USD:

Property Information	
Complete address of property: See Property List	Names of owners on property records:
Purchase price \$USD:	Date of purchase:
Appraisal price \$USD:	Date of appraisal:
Mortgage balance due \$USD:	Rental income \$USD:
Date of Sale:	Amount of Sale Proceeds \$USD:

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5. **Employment Documents:**

- Your resume;
- Your educational documents;
- Any employment confirmation or reference letters that you have (it is not necessary to obtain letters that you do not have);
- Employment contracts (if any);
- Professional licenses (if any).

6. **Other Sources of Income:**

- Inheritance – all documents relating to inheritances you have received, including estate settlement of deceased;
- Divorce – all documents relating to income received from divorce, including alimony, property settlements, etc.;
- Lawsuits – all documents relating to dollars recovered in a civil lawsuit, including official judgment or decree of the court;
- Gifts – all documents relating to gifts, including registration of gift with tax authorities or other documents;

Provide details of each gift, including:

Date of gift:	Name of person giving gift:	Amount of gift \$USD:
Reason for gift:		
Information regarding source of income of the person giving the gift:		
Date of gift:	Name of person giving gift:	Amount of gift \$USD:
Reason for gift:		
Information regarding source of income of the person giving the gift:		

7. Court Proceedings:

- 7. C • All documents relating to court proceedings in which you have been involved, whether civil or criminal, and whether as a plaintiff or defendant (include all official court records and legal judgments).
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MONEY TRACE DOCUMENTS

The USCIS requires documentation that traces the invested funds to the investor. The documents must prove that the investments made can be traced back to funds owned by the investor. The following documents may be used to meet this requirement:

- ___ Wire transfer receipts;
- ___ Deposit receipts;
- ___ Bank statements showing withdrawal of the funds from one account and deposit of the funds in another account;
- ___ Letter from the bank confirming the funds transfer.

If foreign exchange facilitators have been utilized, please identify on the chart below:

Name of Facilitator	Date of Wire Transfer	Investor's Bank Account #	Investor's Bank Name	Facilitator's Bank Account#	Facilitator's Bank Name	Amount of Transfer	Proof of Wire?

I, _____ hereby certify that all of the information contained in this questionnaire is true and correct as of the date set forth next to my signature:

Investor's Signature: _____ Date: _____

Investor's Name (print): _____

Broker's Signature: _____ Date: _____

Broker's Name (print): _____

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